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COMUNICATO STAMPA

Sottoscritto integralmente l'aumento di capitale

Milano, 20 aprile 2018

Anima Holding S.p.A. (l'“**Emittente**”) comunica che, in data odierna, si è conclusa l'offerta in opzione delle n. 71.898.869 azioni di nuova emissione dell'Emittente (le “**Nuove Azioni**”).

In particolare, durante il periodo di offerta in opzione (26 marzo 2018 - 12 aprile 2018, il “**Periodo di Opzione**”) a seguito dell'esercizio di n. 305.152.230 diritti di opzione (i “**Diritti di Opzione**”), sono state sottoscritte n. 71.202.187 Nuove Azioni, per un controvalore complessivo pari a Euro 296.913.119,79.

Ai sensi dell'art. 2441, co. 3, Cod. Civ., i n. 2.985.780 Diritti di Opzione non esercitati durante il Periodo di Opzione sono stati offerti sul Mercato Telematico Azionario organizzato e gestito da Borsa Italiana S.p.A., per il tramite di Banca Akros S.p.A. (l'“**Offerta in Borsa**”), e, nel corso della prima seduta del 17 aprile 2018, sono stati integralmente venduti.

A seguito della chiusura dell'Offerta in Borsa, risultano sottoscritte n. 696.682 Nuove Azioni, per un controvalore complessivo pari a Euro 2.905.163,94, di cui n. 7 azioni, relative a n. 30 Diritti di Opzione inoptati residui anche per effetto di arrotondamenti, per un controvalore complessivo pari ad Euro 29,19 sono state oggetto di sottoscrizione per conto del consorzio di garanzia.

Pertanto, l'aumento di capitale risulta integralmente sottoscritto per un controvalore complessivo di 299.818.283,73.

In conformità a quanto previsto dall'art. 2444 Cod. Civ., l'attestazione dell'avvenuta integrale sottoscrizione dell'aumento di capitale, con l'indicazione del nuovo capitale sociale, sarà depositata presso il Registro delle Imprese di Milano nei termini di legge.

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Il Gruppo ANIMA è l'operatore indipendente *leader* in Italia dell'industria del risparmio gestito, con un patrimonio complessivo in gestione di oltre 94 miliardi di Euro (a fine febbraio 2018). Sintesi di percorsi e specializzazioni differenti e complementari, il Gruppo ANIMA si presenta oggi con una gamma di prodotti e di servizi tra le più ampie a disposizione sul mercato. Il Gruppo ANIMA articola la propria offerta in fondi comuni di diritto italiano e Sicav di diritto estero. Opera anche nel settore della previdenza complementare per aziende e privati, e in quello delle gestioni patrimoniali e istituzionali. Per maggiori informazioni consultare il sito www.animaholding.it

Contatti:

Barabino & Partners
Tel 02.72.02.35.35
Emma Ascani
e.ascani@barabino.it

ANIMA - Media relations
Tel 02.63.536.410
Matteo Tagliaferri
matteo.tagliaferri@animasgr.it

ANIMA - Investor relations
Tel. 02.63.536.226
Fabrizio Armone
fabrizio.armone@animaholding.it

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